



TSX:RIN

CORPORATE OVERVIEW

**Resinco™: Resource Investment Company**

[www.resincocp.com](http://www.resincocp.com)

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# RESINCO™



Resinco™ Capital Partners is a global investment company which specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

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# Chronology



## Longview → Resinco™ Capital Partners

- ◆ Formed September, 2005
- ◆ Graduated to TSX September, 2007
- ◆ Assets peaked at \$120M in March, 2007
- ◆ Current assets - \$13.7M September, 2009 (Q3 Financials)
  - New management team established summer, 2009
  - New investment mandate
  - Restated corporate values to build shareholder confidence
  - Re-engineered business platform for sustainable growth and success

# Investment Highlights



## Company

Tournigan Gold

Bayswater Uranium

Oriental Minerals

Waratah Coal

Cue Resources

## Growth in Market Capitalization

\$500,000 to \$250 million

\$600,000 to \$80 million

\$2 million to \$59 million

Private to \$146 million

Private to \$60 million

Successfully exited investments in Tournigan Gold, Bayswater Uranium and Waratah Coal

# The Future Vision



- ◆ Engage in new, early stage investment opportunities in previously underdeveloped assets
- ◆ Identify underperforming assets and revitalize/reposition to redefine and accelerate enterprise value
- ◆ Obtain significant position in early stage investment opportunities that adequately reflect the risk profile
- ◆ Base all investments on executing superior due diligence; deals must have the ability to satisfy documented investment criteria
- ◆ Develop a portfolio of investments that have blend of short, medium and long term liquidity opportunities
- ◆ Recover initial investment as soon as practical so as to enable redeployment into future investments; recycle investment funds for multiple deals
- ◆ A significant portion of the portfolio should have a conservative liquidation profile in order to generate cash

# 2010 Plan



- ◆ Support the development of key portfolio companies
- ◆ Execute between 3 to 5 new investments
- ◆ Leverage Pinetree Capital relationship to increase deal-flow and lower evaluation and transaction costs
- ◆ Evaluate opportunities to raise funds to expand portfolio

# Objectives



- ◆ Demonstrate tangible benefit for shareholders
- ◆ Earn shareholder confidence and respect on an ongoing basis
- ◆ Communicate frequently with shareholders to retain their interest, support and loyalty
- ◆ Deliver financial returns that attract new investment

# Investment Criteria



- ◆ Potential for project to be “best-in-class” status for junior resource company
- ◆ Sufficient verifiable technical information available to support the asset quality and projected claims
- ◆ Management with proven leadership and expertise in the specific commodity/market
- ◆ Management must have significant personal net worth invested in the deal
- ◆ Project must have attracted the attention of other investment institutions or sophisticated high net worth individuals
- ◆ Business plan that supports the development of the project and has key deliverables that will enhance enterprise value

# Why Invest in RESINCO?



- ◆ Junior resource sector – significant upside potential
- ◆ Positive global outlook for commodity markets
- ◆ Diverse portfolio – geographic and market sectors
- ◆ Provides managed risk in a sector which is historically volatile
- ◆ Focused on:
  - *World class opportunities*
  - *Strong, experienced, vested management*
  - *Articulated business plan with key deliverables*
  - *Attractive to other institutional investment*
- ◆ Distributed investor risk through investment in Resinco portfolio

# Board & Key Management



## **Hein Poulus**, Chairman, founding director

- ◆ Partner at Stikeman Elliot, Queens Counsel, business experience with Kaiser group and an LBO group
- ◆ Director and former chairman of Tournigan Gold from \$150,000 to \$100 million market cap
- ◆ Largest single shareholder

## **John Icke**, President & CEO

- ◆ 25+ years of global management experience, including private equity and debt & equity financings
- ◆ Former president of Accenture Business Services for Utilities
- ◆ Previous, executive management positions with Gillette, Fort Howard (Europe), Lily Cups/Sweetheart Inc.

## **Ron Shorr**, CFA, Director

- ◆ President, Maudore Minerals
- ◆ Former Wall Street senior mining analyst (Bear Stearns, Morgan Stanley Dean Witter)
- ◆ Harvard MBA, attended graduate school at Krumb School of Mines, Columbia University

## **Lex Poulus**, Director

- ◆ 27 years with TD Bank Financial Group
- ◆ Broad experience in finance, strategic planning, tactical execution and people management
- ◆ Past director of Vancouver Board of Trade

## **Jon Lever**, CFO

- ◆ Certified management accountant (CMA) since 1991
- ◆ Began career at Touche Ross, considerable experience in venture-stage private and public companies
- ◆ Former CFO for Tournigan Gold, Wealth Minerals, Sunrise Minerals
- ◆ Current CFO of several resource companies

# Technical Advisory Board (TAB)



- ◆ “Best-in-class” professional geologists, mining engineers and technical specialists
- ◆ Inductees
  - *Have proven track record in their field of expertise*
  - *Are respected by their peers for past achievements*
- ◆ Participate in technical due diligence of potential investments
- ◆ Review the ongoing operational plans and technical reports of investee companies
- ◆ Deliver potential investment opportunities to the Company through their personal network

# Technical Advisory Board Members



## **John Kerr, P. Eng. Geologist**

- ◆ Recognition and discovery of the Santa Fe gold mine in Nevada;
- ◆ Identification of the Calvada gold mine in Nevada;
- ◆ Discovery of the Mindora gold/silver deposit
- ◆ Early identification of two VMS deposits at the Rambler Mine producing copper and gold in Newfoundland
- ◆ Recognition of the Frasergold strata controlled gold deposit in British Columbia

## **Murray McClaren, P. Geo.**

- ◆ Identification and acquisition of the El Boleo copper/cobalt district, Mexico
- ◆ Evaluation and acquisition by merger of the Kemess copper/gold deposit, British Columbia
- ◆ Early identification and exploration of 450km belt of IOCG deposits, northern Mexico

## **Dr. Martin Keeley**

- ◆ Discovered the Jurassic oil field in western Egypt, to be extended into NE Libya
- ◆ Guided Samsung towards the Issaouane farm-in discovery wells in southern Algeria
- ◆ Oversaw Plan Argentina, resulting in more than \$100 million new investment
- ◆ Developed major exploration plays in Colombia, Peru and Argentina

## **Dr. Rainer Lehne**

- ◆ Feasibility study of BHP Billiton's world-class Antamina copper project in Peru
- ◆ Technical and environmental auditor (World Bank) in Romania
- ◆ Guest lecturer for applied mineralogy and mineral beneficiation at the University of Geneva, Switzerland.
- ◆ Former General Manager, Minera Inmet Peru S.A. (Inmet Mining Corporation, Canada)

# Portfolio Highlights



## CUE RESOURCES TSX-V: CUE

- ◆ Significant uranium mineralization in Paraguay
- ◆ 318,650 hectares
- ◆ 100% owned/20-year exploration and exploitation concession
- ◆ NI 43-101 indicated/inferred resource of 9.5 million pounds  $eU_3O_8$
- ◆ 8.3 million pounds  $eU_3O_8$  at 0.042% / 1.2 million pounds  $eU_3O_8$  at 0.050%
- ◆ ISR capability proven through initial laboratory tests
- ◆ Impressive/strong government relationships
- ◆ John Icke chairman
- ◆ Resinco™ owns 19.99%, total issued & outstanding 62,605,105

# Portfolio Highlights



## Lions Gate Metals TSX-V: LGM



- ◆ 100% Ownership of 3 Projects copper/molybdenum projects
- ◆ Agreement in principle with AusNiCo Pty. Ltd. (“AusNiCo”) to merge the companies under LGM
- ◆ LGM will acquire all of the issued securities of AusNiCo in exchange for the issue of 10 million common shares and three million five-year warrants exercisable at CDN\$1.10 per share. Parallel financing of not less than \$3 million
- ◆ The merger will create a base metals specialist with nickel, copper and molybdenum assets in BC, Canada and Queensland, Australia
- ◆ Nick Mather and Brian Moller were key in the foundation and rapid growth of Waratah Coal Inc. are expected to contribute strongly to the growth of Lions Gate
- ◆ Resinco™ owns 26%, total issued & outstanding 10,500,194

# Portfolio Highlights



## Oriental Minerals TSX-V: OTL



- ◆ World-class tungsten project in South Korea
- ◆ Originally operated by Korea Tungsten as major global producer from 1945 to 1992
- ◆ \$6.6 Million financing December, 2009
- ◆ Oriental has paid all cash payments for 100% ownership of Sangdong
- ◆ NI 43-101 resource estimate totalling 80 million tonnes announced
- ◆ CEO Brian Wesson of Westech International
- ◆ Average resource grade 0.29%  $WO_3$  and 0.05%  $MoS_2$
- ◆ John Icke board member
- ◆ Gold, uranium and iron ore properties in portfolio
- ◆ Resinco™ owns 14.41%, total issued & outstanding 179,683,752

# Portfolio Highlights



## Sheen/Canamara TSX-V: SHN

- ◆ Iron ore/titanium property in Quebec, Canada
- ◆ Historic resource ~23% Fe and ~6% TiO<sub>2</sub> \*
- ◆ Recent airborne geophysical survey shows potential for massive resource expansion
- ◆ Within 20 miles of rail to deep sea port
- ◆ Hein Poulus and John Icke board members
- ◆ Resinco™ owns 25%, total issued & outstanding 10,747,158

\*Historical resource, not compliant with NI 43-101 standards, not to be relied upon for investment purposes

# Portfolio Highlights



## Maudore Minerals TSX-V: MAO

- ◆ High grade gold in Quebec, Canada
- ◆ +500,000 ounce inferred resource at 20.2 grams per tonne
- ◆ Over \$11 million cash
- ◆ 70,000 meters of drilling planned for 2010 (24 x 7 basis)
- ◆ President & CEO Ron Shorr is Resinco™ director
- ◆ Resinco™ owns 2.2% or 500,000 shares



# Recent Investments



## Since June 1, 2009

- ◆ July 13 – CUE – 1,850,000 follow on, maintain 19.99% of I&O
- ◆ July 23 – OTL – 5,436,962 shares for debt, aggregate 19.94% of I&O
- ◆ Nov. 3 – CUE – 2,750,000 follow on, maintain 19.99% of I&O
- ◆ Nov. 18 – PNP – 360,000 non-cash, 0.27% of I&O
- ◆ Nov. 25 – LGM – 97,000 follow on, aggregate 27% of I&O
- ◆ Nov. 27 – FYI – 2,000,000, 3.44% of I&O
- ◆ Dec. 1 – MSA – 375,000, 3.77% of I&O
- ◆ Dec. 18 – OTL – 2,500,000, aggregate 12.0% of I&O

## Since January 1, 2010

- ◆ Jan. 6 – CDG – 375,000, 0.76% of I&O
- ◆ Jan. 12 – OTL – 3,724,741, aggregate 14.81% of I&O

# Share Structure



- ◆ Common Shares Outstanding 118,633,885
- ◆ Warrants 6,250,000
- ◆ Options 6,105,000
- ◆ Fully Diluted 130,988,885
  
- ◆ Listed: TSX: RIN, Frankfurt: L6V
- ◆ Management & Insider Ownership (undiluted) 20.15%
- ◆ Net Asset Value (Q3 2009 financials) \$13.7M



# Questions/Answers

notes



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**RESINCO**<sup>™</sup>  
CAPITAL PARTNERS

notes



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**RESINCO**<sup>™</sup>  
CAPITAL PARTNERS

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