



TSX:RIN

CORPORATE OVERVIEW

Resinco™: Resource Investment Company

June, 2010

www.resincocp.com

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RESINCO™



Resinco™ Capital Partners is a global investment company which specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

TSX: RIN

Chronology



Longview → Resinco™ Capital Partners

- ◆ Formed September, 2005
- ◆ Graduated to TSX September, 2007
- ◆ Assets peaked at \$120M in March, 2007
- ◆ Current assets - \$17.3M (\$0.14/share NAV) March, 2010
 - New management team established summer, 2009
 - New investment mandate
 - Restated corporate values to build shareholder confidence
 - Re-engineered business platform for sustainable growth and success

Investment Highlights



Company

Tournigan Gold

Bayswater Uranium

Oriental Minerals

(now Woulfe Mining)

Waratah Coal

Cue Resources

Growth in Market Capitalization

\$500,000 to \$250 million

\$600,000 to \$80 million

\$2 million to \$59 million

Private to \$146 million

Private to \$60 million

Successfully exited investments in Tournigan Gold, Bayswater Uranium and Waratah Coal

The Future Vision



- ◆ Engage in new, early stage investment opportunities in previously underdeveloped assets
- ◆ Identify underperforming assets and revitalize/reposition to redefine and accelerate enterprise value
- ◆ Obtain significant position in early stage investment opportunities that adequately reflect the risk profile
- ◆ Base all investments on executing superior due diligence; deals must have the ability to satisfy documented investment criteria
- ◆ Develop a portfolio of investments that have blend of short, medium and long term liquidity opportunities
- ◆ Recover initial investment as soon as practical so as to enable redeployment into future investments; recycle investment funds for multiple deals
- ◆ A significant portion of the portfolio should have a conservative liquidation profile in order to generate cash

2010 Plan



- ◆ Support the development of key portfolio companies
- ◆ Execute between 3 to 5 new investments
- ◆ Leverage Pinetree Capital relationship to increase deal-flow and lower evaluation and transaction costs
- ◆ Evaluate opportunities to raise funds to expand portfolio

Objectives



- ◆ Demonstrate tangible benefit for shareholders
- ◆ Earn shareholder confidence and respect on an ongoing basis
- ◆ Communicate frequently with shareholders to retain their interest, support and loyalty
- ◆ Deliver financial returns that attract new investment

Investment Criteria



- ◆ Potential for project to be “best-in-class” status for junior resource company
- ◆ Sufficient verifiable technical information available to support the asset quality and projected claims
- ◆ Management with proven leadership and expertise in the specific commodity/market
- ◆ Management must have significant personal net worth invested in the deal
- ◆ Project must have attracted the attention of other investment institutions or sophisticated high net worth individuals
- ◆ Business plan that supports the development of the project and has key deliverables that will enhance enterprise value

Why Invest in RESINCO?



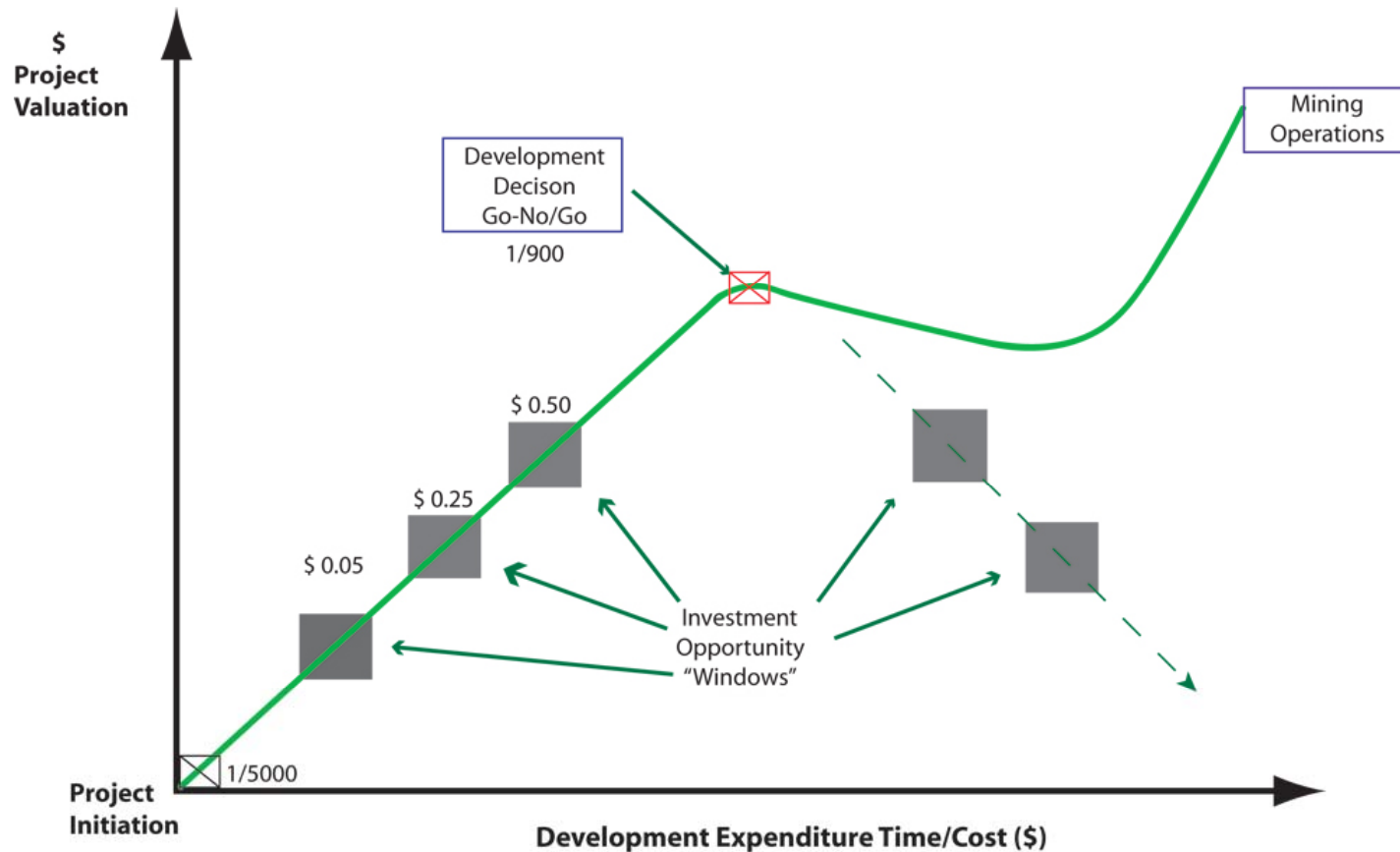
- ◆ Junior resource sector – significant upside potential
- ◆ Positive global outlook for commodity markets
- ◆ Diverse portfolio – geographic and market sectors
- ◆ Provides managed risk in a sector which is historically volatile
- ◆ Focused on:
 - *World class opportunities*
 - *Strong, experienced, vested management*
 - *Articulated business plan with key deliverables*
 - *Attractive to other institutional investment*
- ◆ Distributed investor risk through investment in Resinco portfolio

Resinco Investment Model



- ◆ Invest early/high risk
- ◆ Negotiate significant/lead position
- ◆ Participate in early-stage, aggressive enterprise value enhancement
- ◆ Provide leadership to management from Board participation perspective
- ◆ Recover initial “seed” investment as soon as practical
- ◆ Plan to retain $\pm 20\%$ ownership after IPO/RTO
- ◆ Constantly evaluate liquidation options/probability
- ◆ Look for investments in properties that have lost “luster” to reinvigorate

Resinco Investment Model



Board & Key Management



Hein Poulus, Chairman, founding director

- ◆ Partner at Stikeman Elliot, Queens Counsel, business experience with Kaiser group and an LBO group
- ◆ Director and former chairman of Tournigan Gold from \$150,000 to \$100 million market cap
- ◆ Largest single shareholder

John Icke, President & CEO

- ◆ 25+ years of global management experience, including private equity and debt & equity financings
- ◆ Former president of Accenture Business Services for Utilities
- ◆ Previous, executive management positions with Gillette, Fort Howard (Europe), Lily Cups/Sweetheart Inc.

Ron Shorr, CFA, Director

- ◆ President, Maudore Minerals
- ◆ Former Wall Street senior mining analyst (Bear Stearns, Morgan Stanley Dean Witter)
- ◆ Harvard MBA, attended graduate school at Krumb School of Mines, Columbia University

Lex Poulus, Director

- ◆ 27 years with TD Bank Financial Group
- ◆ Broad experience in finance, strategic planning, tactical execution and people management
- ◆ Past director of Vancouver Board of Trade

Jon Lever, CFO

- ◆ Certified management accountant (CMA) since 1991
- ◆ Began career at Touche Ross, considerable experience in venture-stage private and public companies
- ◆ Former CFO for Tournigan Gold, Wealth Minerals, Sunrise Minerals
- ◆ Current CFO of several resource companies

Technical Advisory Board (TAB)



- ◆ “Best-in-class” professional geologists, mining engineers and technical specialists
- ◆ Inductees
 - *Have proven track record in their field of expertise*
 - *Are respected by their peers for past achievements*
- ◆ Participate in technical due diligence of potential investments
- ◆ Review the ongoing operational plans and technical reports of investee companies
- ◆ Deliver potential investment opportunities to the Company through their personal network

Technical Advisory Board Members



Chris Healey

- ◆ Managed US Operations for Cameco Corp
- ◆ COO for Titan Uranium, Director of Cue Resources, Monster Uranium, Ansell Capital
- ◆ Managed uranium projects in Canada, US, and Paraguay; evaluated uranium projects in Kazakhstan, Mongolia, Australia and Malawi

Dr. Martin Keeley

- ◆ Discovered the Jurassic oil field in western Egypt, to be extended into NE Libya
- ◆ Guided Samsung towards the Issaouane farm-in discovery wells in southern Algeria
- ◆ Oversaw Plan Argentina, resulting in more than \$100 million new investment
- ◆ Developed major exploration plays in Colombia, Peru and Argentina

John Kerr, P. Eng. Geologist

- ◆ Record of success in the establishment, financing and operation of junior resource
- ◆ Senior Manager with BP Minerals with broad investment and evaluation responsibilities.
- ◆ Executive Director of SAMAX Gold, acquired by Ashanti for \$200 million
- ◆ Chairman of African Eagle (LSE: AFE) which acquired/discovered projects in Tanzania, Zambia and Mozambique and listed on AIM and AltX in South Africa. Currently developing Dutwa nickel project

Technical Advisory Board Members (con't)



Dr. Rainer Lehne

- ◆ Feasibility study of BHP Billiton's world-class Antamina copper project in Peru
- ◆ Technical and environmental auditor (World Bank) in Romania
- ◆ Guest lecturer for applied mineralogy and mineral beneficiation at the University of Geneva, Switzerland.
- ◆ Former General Manager, Minera Inmet Peru S.A. (Inmet Mining Corporation, Canada)

Murray McClaren, P. Geo.

- ◆ Identification and acquisition of the El Boleo copper/cobalt district, Mexico
- ◆ Evaluation and acquisition by merger of the Kemess copper/gold deposit, British Columbia
- ◆ Early identification and exploration of 450km belt of IOCG deposits, northern Mexico

Technical Advisory Board Members (con't)



John Park

- ◆ Advanced Prestea gold project in Ghana from resource identification through to operations
- ◆ Executive Director of SAMAX Gold, when it acquired by Ashanti for \$200 million
- ◆ Active Chairman of African Eagle (LSE: AFE) when it acquired/discovered projects in Tanzania, Zambia and Mozambique and listed on AIM and AltX in South Africa. Currently developing Dutwa nickel project

Dr. Michael Smith

- ◆ Experience on six continents with minerals including oil, gas, gold, diamonds, iron, vanadium and coal
- ◆ Worked with British National Oil Corporation and Barrick International, the World Bank and the European Commission
- ◆ Ph.D. from, and has lectured in Applied Geology at, the University of Strathclyde in Glasgow

Portfolio Highlights



CUE RESOURCES TSX-V: CUE

- ◆ Significant uranium mineralization in Paraguay
- ◆ 318,650 hectares
- ◆ World class management team
- ◆ 100% owned/20-year exploration and exploitation concession
- ◆ NI 43-101 indicated/inferred resource of 9.5 million pounds eU_3O_8
- ◆ 8.3 m lbs. eU_3O_8 at 0.042% / 1.2 m lbs. eU_3O_8 at 0.050%
- ◆ ISR capability proven through initial laboratory tests (column leach test, porosity & permeability tests)
- ◆ Impressive/strong government relationships
- ◆ John Icke chairman
- ◆ Resinco™ owns 12.89%, total issued & outstanding 73,656,517

Portfolio Highlights



Lions Gate Metals TSX-V: LGM



- ◆ 100% Ownership of 3 Projects copper/molybdenum projects: New ROK “Earn-In” Addition
- ◆ Raising \$1,500,000
- ◆ Moving ahead with Poplar project – 35km from producing Huckleberry copper-moly mine. 232,000,000 tonnes @0.373% copper
- ◆ Impressive land position at Hundson Bay Mountain adjacent to Thompson Creek molybdenum project
- ◆ Drilling program on Poplar to commence in late summer. Plan to increase deposit to +300,000,000 tonnes
- ◆ Resinco™ owns 26%, total issued & outstanding 10,500,194 (pre-financing)

Portfolio Highlights



Woulfe Mining **TSX-V: WOF** (Formerly Oriental Minerals - OTL)



- ◆ World-class tungsten project in South Korea in operation as global producer from 1945 to 1992
- ◆ \$4.4 Million financing May, 2010
- ◆ Woulfe has paid all cash payments for 100% ownership of Sangdong
- ◆ NI 43-101 resource estimate totalling 80 million tonnes announced
- ◆ Average resource grade 0.29% WO_3 and 0.05% MoS_2
- ◆ Scoping study completed by Wardrop showing \$427m NPV
- ◆ Wardrop engaged to write bankable feasibility study
- ◆ John Icke board member
- ◆ Gold, uranium and iron ore properties in portfolio
- ◆ Resinco™ owns 11.80%, total issued & outstanding 214,292,250

Portfolio Highlights



Teslin River Resources TSX-V: TLR

- ◆ Rand Properties (gold) – adjacent to Woodjam, being explored by Goldfields
- ◆ Future strategy, focused on copper/gold porphyry properties in North and South America
- ◆ Tagai & Kenny Dam Properties acquired – geochem anomalies being examined
- ◆ Building a portfolio of properties from grass roots to compliant reserves
- ◆ John Icke and Hein Poulus board members
- ◆ Resinco™ owns 34%, total issued & outstanding 27,131,889

Teslin River Resources Corp.

Recent Investments



Since November 1, 2009

- ◆ Nov. 3 – CUE – 2,750,000 follow on, maintain 19.99% of I&O
- ◆ Nov. 18 – PNP – 360,000 non-cash, 0.27% of I&O
- ◆ Nov. 25 – LGM – 97,000 follow on, aggregate 27% of I&O
- ◆ Nov. 27 – FYI – 2,000,000, 3.44% of I&O
- ◆ Dec. 1 – MSA – 375,000, 3.77% of I&O
- ◆ Dec. 18 – OTL – 2,500,000, aggregate 12.0% of I&O

Since January 1, 2010

- ◆ Jan. 6 – CDG – 375,000, 0.76% of I&O
- ◆ Jan. 12 – WOF – 3,724,741, aggregate 14.81% of I&O
- ◆ Mar. 31 – CUE – 1,595,396, aggregate 12.89% of I&O
- ◆ May 25 – FYI – 4,000,000, aggregate 7.7% of I&O
- ◆ May 27 – SOP – 1,143,000, 5.7% of I&O

Share Structure



- ◆ Common Shares Outstanding 120,953,885
- ◆ Warrants 6,250,000
- ◆ Options 7,650,000
- ◆ Fully Diluted 134,853,885

- ◆ Listed: TSX: RIN, Frankfurt: L6V
- ◆ Management & Insider Ownership (undiluted) 26%
- ◆ Net Asset Value (Q1 2010 financials) \$17.3M



Questions/Answers

notes



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CAPITAL PARTNERS

notes



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