



Why invest in Resinco

Resinco finances early stage junior natural resource companies across the globe.

The values in our investments are derived from funding their early stage development. This growth equates to an increase in value of our equity investment.

- ◆ Junior resource sector – significant upside potential
- ◆ Positive global outlook for commodity markets
- ◆ Diverse portfolio – geographic and market sectors

Trading Symbol	TSX:RIN
Shares issued	120.6m*
Share Price	\$0.10*
Private Holdings	\$2.5m**
Public Holdings	\$14.76m**
Total	\$17.26m**

* Shares issued and share price as at May 14, 2010

** Asset value as per Q1 2010 Financial Statements dated March 31, 2010

ResincoTM: Resource Investment Company

ResincoTM Capital Partners is a global investment company which specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

Past and current successes include:

Woulfe Mining Corp., TSX.V: WOF

Woulfe Mining, formerly Oriental Minerals, is focused on South Korea and a significant tungsten/molybdenum project, formerly a top tungsten producer. Resinco Capital Partners initially provided \$1.4 million and subsequently led a financing of \$8.4 million. Resinco also participated in a recent \$6.6 million financing lead by GMP in London.

Waratah Coal Inc., TSX.V: WCI

Founded by longwall coal mining expert Peter Lynch, Waratah Coal approached Longview with the idea of applying new technologies and processes to undervalued coal properties in Australia and south-east Asia. Resinco's initial investment of \$172,000 allowed Waratah to hire staff, acquire more properties and proceed with a listing on the TSX.V. Waratah was purchased by Minerology Pty. Ltd. for \$117M and continues to develop the project. The latest estimate put the project development costs at over \$5 billion.

Cue Resources Ltd., TSX.V: CUE

Cue is rapidly becoming one of the leading junior companies in the uranium sector. The main activities of Cue are focused on the Yuty Uranium project in southeastern Paraguay. Two major drilling campaigns have now been completed by CUE. Phase 1 (30 holes, 3672m) and Phase 2 (100 holes, 12 000m) have led to the completion of a new NI 43-101 compliant resource report. The new resource report was announced in April, 2009. Compared to the previous independent resource estimate, the contained uranium on the Indicated category has increased by 77% and the associated grade by 40%.

Selection from Investment Portfolio

Company	Symbol	
Finavera Gas www.finaveragas.com	Private	Privately held natural gas exploration and development company based in the Republic of Ireland
Lions Gate Metals www.lionsgatemetals.com	LGM	Owns substantial copper and molybdenum projects. Acquiring AusNiCo to expand portfolio
Maudore Minerals www.maudore.com	MAO	Developing the resource at the Comtois Gold project in Quebec
Mega Moly www.mega-moly.com	MGY	Building a portfolio of molybdenum properties starting with a moly-tungsten deposit in Slovakia
Pacific Coast Nickel www.pacificcoastnickel.com	NKL	Focused on sulphide nickel properties currently with one property in the Yukon Territory and 5 prospects in Uruguay
Tanzania Minerals www.tanzaniaco.com	Private	Reverse take over with Hill Top Resources a TSX-V CPC Focused on 18 mineral licenses located in greenstone belts

Focused on

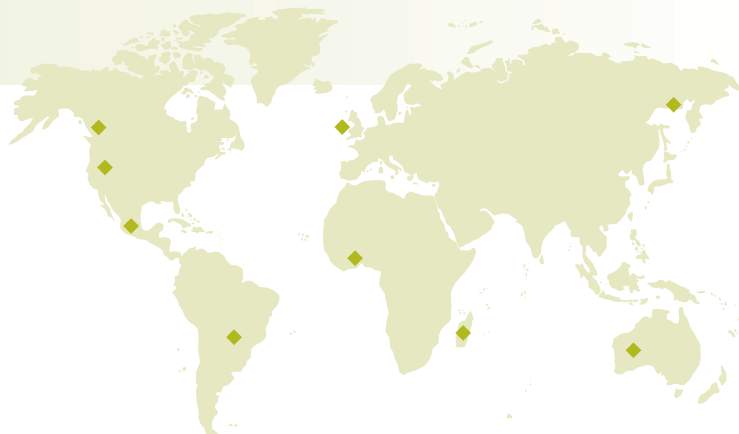
- ◆ World class opportunities
- ◆ Strong, experienced, vested management
- ◆ Articulated business plan with key deliverables
- ◆ Attractive to other institutional investment

Management

Hein Poulus, QC	Chairman
John Icke	CEO, Director
Ron Shorr, CFA	Director
Alexander Poulus	Director
Jon Lever	CFO

Technical Advisory Board

Chris Healey
Dr. Martin Keeley
John Kerr, P. Eng. Geologist
Murray McClaren, P. Geo
Dr. Rainer Lehne
John Park



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Trading Symbol TSX: **RIN**