



TSX:RIN

CORPORATE OVERVIEW

# Resinco<sup>®</sup>: Resource Investment Company

August, 2011

[www.resincocp.com](http://www.resincocp.com)

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# RESINCO<sup>®</sup>



Resinco<sup>®</sup> Capital Partners is a global investment company which specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

TSX: RIN

Frankfurt: L6V

# Share Price Analysis – 1 year



# Share Structure

August 25<sup>th</sup>, 2011



- ◆ Common Shares Outstanding 122,686,785
- ◆ Warrants 6,250,000
- ◆ Options 9,000,000
- ◆ Fully Diluted 137,936,785
  
- ◆ Listed: TSX: RIN, Frankfurt: L6V
- ◆ Management & Insider Ownership 24.81%
- ◆ Warrant Conversion Price \$0.15 (October 2011)
- ◆ Institutional Ownership:
  - Pinetree Capital Ltd.
  - Firebird Global Master Fund I+II
  - Mantra Holdings SARL (Paris)

# Chronology



## Longview → Resinco<sup>®</sup> Capital Partners

- ◆ Formed September, 2005
- ◆ Graduated to TSX September, 2007
- ◆ Assets peaked at \$120M in March, 2007
- ◆ \*Current assets - \$13.396M August 12, 2011
  - New management team established summer, 2009
  - New investment mandate
  - Restated corporate values to build shareholder confidence
  - Re-engineered business platform for sustainable growth and success
  - Transition of portfolio risk profile
  - Re-engineered major investments

\*Public company valuations only

# Selected Investment Highlights



## Company

Tournigan Gold

Bayswater Uranium

\*Oriental Minerals (Woulfe)

Waratah Coal

\*Cue Resources

\*Tanzania Minerals

## Growth in Market Capitalization

\$500,000 to \$250 million

\$600,000 to \$80 million

\$2 million to \$68 million

Private to \$146 million

Private to \$60 million

Private to \$51 million

Successfully exited investments in Tournigan Gold, Bayswater Uranium and Waratah Coal

\*Resinco still currently invested

# 2010 Highlights



- ◆ Three (3) new investments made in 2010 (Candente Gold (CDG), Source Exploration (SOP), Ansell Capital (ACP))
- ◆ Eleven (11) transactions to acquire new securities in 2010
- ◆ Expanded Technical Advisory Board
- ◆ Over 60 new projects evaluated
- ◆ Active participation in key portfolio investments:
  - i. Tanzania Minerals RTO
  - ii. Terreno Resources re-engineering
  - iii. Woulfe Mining strategic alliance
  - iv. Pacific Coast Nickel refreshment
  - v. Lions Gate Metals development
  - vi. Teslin River Resources strategic plan development & execution
  - vii. Cue Resources financing and project realignment
- ◆ Aggressive expense control maintenance
- ◆ Shareholder value appreciation

# 2011 Highlights (January through August)



- ◆ Six follow-on investments in 2011 YTD  
(Teslin River Resources, Cue Resources, Terreno Resources, Lions Gate Metals, Salmon River Resources and Prophecy Platinum)
- ◆ Exercised warrants in 2 portfolio companies  
(Shoal Point Energy, Prophecy Platinum)
- ◆ Expanded Board of Directors  
(Michael Hitch P. Geo; P. Eng)
- ◆ Expanded Technical Advisory Board  
(Andrew Gourlay P. Geo)
- ◆ Active Participation in key portfolio investments:
  - i. Teslin River acquisition of Queensgate Resources
  - ii. Advice to Lions Gate Metals on Canadian Northern Metals “spin off”
- ◆ Upgrade key positions of Chief Financial Officer, Financial Controller and Corporate Secretary

# Why Invest in RESINCO?



- ◆ Junior resource sector – significant upside potential
- ◆ Positive global outlook for commodity markets
- ◆ Diverse portfolio – geographic and market sectors
- ◆ Provides managed risk in a sector which is historically volatile
- ◆ Focused on:
  - *World class opportunities*
  - *Strong, experienced, vested management*
  - *Articulated business plan with key deliverables*
  - *Attractive to other institutional investment*
- ◆ Distributed investor risk through investment in Resinco portfolio

# Investment Criteria



1. Management with proven company leadership and technical/business expertise in the field of exploration and mining
2. Significant “hard-dollar” investments by management
3. At the initiation of the relationship sufficient verifiable technical information to support asset quality and projected claims
4. Well developed strategic and business plan with key deliverables that will enhance enterprise value. Deliverables clearly articulated
5. Professional due diligence package available to facilitate efficient Resinco Technical Advisory Board (TAB) assessment – Total access for TAB
6. Managers must be willing to accept non-passive involvement by Resinco management/technical representatives
7. Regular project/company reviews to Resinco

# Board & Key Management



## Hein Poulus, Chairman, founding director

- ◆ Partner at Stikeman Elliot, Queens Counsel, business experience with Kaiser group and an LBO group
- ◆ Director and former chairman of Tournigan Gold from \$150,000 to \$100 million market cap
- ◆ Largest single shareholder

## John Icke, President & CEO

- ◆ 25+ years of global management experience, including private equity and debt & equity financings (20+ years as President/CEO)
- ◆ Former president of Accenture Business Services for Utilities
- ◆ Previous, senior executive management positions with Gillette, Fort Howard (Europe), Lily Cups/Sweetheart Inc.

## Dr. Michael Hitch, P.Geo, P. Eng, Director

- ◆ Assistant professor, Norman B. Keevil Institute of Mining Engineering, University of British Columbia
- ◆ Former mining analyst for Clarus Securities Inc. and Octagon Capital Corporation.
- ◆ Former VP Corporation Development for Ivanhoe Mines Ltd.
- ◆ Former positions at AngloGold Ashanti, Echo Bay Mines Ltd. and Tech Resources.

## Ron Shorr, CFA, Director

- ◆ President & CEO, Maudore Minerals
- ◆ Former Wall Street senior mining analyst (Bear Stearns, Morgan Stanley Dean Witter)
- ◆ Harvard MBA, attended graduate school at Krumb School of Mines, Columbia University

## Lex Poulus, Director

- ◆ 27 years with TD Bank Financial Group
- ◆ Broad experience in finance, strategic planning, tactical execution and people management
- ◆ Past director of Vancouver Board of Trade

## David McAdam, CFO

- ◆ Has held various senior financial and operation positions including CFO of companies listed on the TSV Venture
- ◆ Experienced CFO with transformation and operational experience in the mining sector and internationally.
- ◆ Former VP Operations and Finance Director of a Fortune 500 based in Houston, Texas



# Technical Advisory Board (TAB)



- ◆ “Best-in-class” professional geologists, mining engineers and technical specialists
- ◆ Inductees
  - *Have proven track record in their field of expertise*
  - *Are respected by their peers for past achievement*
- ◆ Deliver potential investment opportunities to the Company through their personal network
- ◆ Participate in technical due diligence of potential investments
- ◆ Review the ongoing operational plans and technical reports of investee companies
- ◆ Take Board Positions in selected Resinco portfolio companies to add technical competence and experience

# Technical Advisory Board Members



- ◆ **Dr. Martin Keeley**, Ph. D. Geo.
- ◆ **Chris Healey**, B. Sc., P. Geo.
- ◆ **John Kerr**, P. Eng. Geologist
- ◆ **Dr. Rainer Lehne**, Ph.D.
- ◆ **Murray McClaren**, P. Geo.
- ◆ **Andrew Gourlay**, P. Geo.
- ◆ **Dr. Michael Smith**, FIMMM, C. Eng.



# Portfolio – Highlights



- ◆ 24 Invested Companies 100%
- ◆ 18 Public 75%
- ◆ 6 Private 25%

Board Positions	TAB Role	Company	TSX-V Symbol	% Ownership	Location/Commodity(ies)	Passive/ Non Passive Role
1	✓	Woulfe Mining	WOF	9.73	South Korea – tungsten, moly, gold, uranium, iron ore, zinc and lead	NP
2	✓	Terreno Resources	TNO	19.6	Argentina – gold, copper, silver	NP
2	✓	Cue Resources	CUE	16.6	Paraguay – uranium	NP
1	✓	Teslin River Resources	TLR	31.0	Canada, USA – gold, copper	NP
		Galena Capital	FYI	6.6	Texas – oil, gas	NP
1	✓	Lions Gate Metals	LGM	19.5	Canada – copper, moly, gold, silver	NP
		Salmon River Resources	SAL	9.31	Australia – iron ore	P
		Mesa Uranium	MSA	5.25	USA – uranium, lithium, potash	P
(70%)	(50%)					(70%)

# Summary



- ◆ Solid public portfolio with excellent near term enterprise value growth potential (LGM, TNO, CUE, TLR, SAL, FYI)
- ◆ Active investor
- ◆ Strong deal flow (private and public)
- ◆ Low cost operation with strong leadership



# Appendices

- (i) Technical Advisory Board Details
- (ii) Portfolio Highlights

# Technical Advisory Board Members



## **Dr. Martin Keeley**

- ◆ Discovered the Jurassic oil field in western Egypt, to be extended into NE Libya
- ◆ Guided Samsung towards the Issaouane farm-in discovery wells in southern Algeria
- ◆ Oversaw Plan Argentina, resulting in more than \$100 million new investment
- ◆ Developed major exploration plays in Colombia, Peru and Argentina

## **Chris Healey**

- ◆ Managed US Operations for Cameco Corp
- ◆ COO for Titan Uranium, Director of Cue Resources, Monster Uranium, Ansell Capital
- ◆ Managed uranium projects in Canada, US, and Paraguay; evaluated uranium projects in Kazakhstan, Mongolia, Australia and Malawi

## **John Kerr, P. Eng. Geologist**

- ◆ Record of success in the establishment, financing and operation of junior resource
- ◆ Senior Manager with BP Minerals with broad investment and evaluation responsibilities.
- ◆ Executive Director of SAMAX Gold, acquired by Ashanti for \$200 million
- ◆ Chairman of African Eagle (LSE: AFE) which acquired/discovered projects in Tanzania, Zambia and Mozambique and listed on AIM and AltX in South Africa. Currently developing Dutwa nickel project

## **Dr. Rainer Lehne**

- ◆ Feasibility study of BHP Billiton's world-class Antamina copper project in Peru
- ◆ Technical and environmental auditor (World Bank) in Romania
- ◆ Guest lecturer for applied mineralogy and mineral beneficiation at the University of Geneva, Switzerland.
- ◆ Former General Manager, Minera Inmet Peru S.A. (Inmet Mining Corporation, Canada)

# Technical Advisory Board Members



## **Murray McClaren, P. Geo.**

- ◆ Identification and acquisition of the El Boleo copper/cobalt district, Mexico
- ◆ Evaluation and acquisition by merger of the Kemess copper/gold deposit, British Columbia
- ◆ Early identification and exploration of 450km belt of IOCG deposits, northern Mexico

## **Andrew Gourlay, P. Geo.**

- ◆ Graduate of the University of British Columbia
- ◆ Significant exploration and mine management experience in North and South America
- ◆ Managed Kennecott Canada in its first 2 years and former President of Andean American Mining and Sinchao Metals Corp.
- ◆ Exploration Manager for Chase Resource Group in the Philippines and prior experience with Essex Resource Group in Bolivia and Asia Gold Corp. in Mongolia.

## **Dr. Michael Smith**

- ◆ Experience on six continents with minerals including oil, gas, gold, diamonds, iron, vanadium and coal
- ◆ Worked with British National Oil Corporation and Barrick International, the World Bank and the European Commission
- ◆ Ph.D. from, and has lectured in Applied Geology at, the University of Strathclyde in Glasgow

# Portfolio Highlights

As at December 31, 2010



## Lions Gate Metals TSX-V: LGM



LIONS GATE METALS

- ◆ 100% Ownership of 4 copper/molybdenum projects
- ◆ Moving ahead with Poplar project – 35km from producing Huckleberry copper-moly mine. 245,000,000 tonnes @0.27% copper(NI 43-101Compliant)
- ◆ Impressive land position at Hudson Bay Mountain adjacent to Thompson Creek molybdenum project (Spin-off into Canadian Northern Metals contemplated)
- ◆ ROK-Coyote joint venture announced (75% option agreement) adjacent to Imperial Metals Corporation Red Chris property
- ◆ \$6.0 million financing Q1 2010
- ◆ First 2011 drilling program on Poplar commenced in January 2011. Second program (10,000 meters) commenced August 2011
- ◆ John Icke Director
- ◆ Resinco® owns 16.09% (3,807,437), total issued & outstanding 23,660,826 plus 1,255,387 warrants

# Portfolio Highlights

As at December 31, 2010

## Terreno Resources Corp. TSX-V: TNO

- ◆ Currently has two (2) molybdenum properties in Slovakia (NI 43-101 compliant) & Rico, Colorado
- ◆ Re-alignment of business strategy announced August, 2010
  - South American Focus
  - Multi resource portfolio
  - Short, medium & long term projects
  - 5:1 roll-back of shares (69,287,085:13,857,417)
  - Board composition changes
  - Name/ticker symbol changes
- ◆ Phase I exploration at La Poposa commenced November 2010
- ◆ Option agreement signed for La Poposa project (Au, Ag & Cu porphyry in San Juan, Argentina – El Indio Copper Belt)
- ◆ Option agreement signed for 2 projects in the Salta region of Argentina. Significant opportunities for copper, gold & silver.
- ◆ Option agreement signed (April 2011) to acquire 100% of 3 projects in Brazil:
  - Jatuarana - Phosphate
  - Nova Olinda – Potash
  - Manaus – Bauxite
- ◆ \$2,739,750 fund raising closed August 2011
- ◆ John Icke and Hein Poulus board members. John Icke Chairman
- ◆ Resinco® owns 15.16%, total I&O 56,853,229 plus 2,333,334 warrants



# Portfolio Highlights

As at December 31, 2010



## Woulfe Mining TSX-V: WOF, Frankfurt:OZ4

- ◆ World-class Sangdong tungsten/moly project in South Korea. In operation as global producer from 1945 to 1992
- ◆ Gold, uranium & iron ore properties in portfolio
- ◆ Average resource grade 0.29%  $WO_3$  and 0.05%  $MoS_2$
- ◆ NI 43-101 resource update published July 2011 - \$300 million
- ◆ Valuation opinion published by Ross Glanville Associates Ltd.(August 2011)
- ◆ Woulfe has paid all cash payments for 100% ownership of Sangdong
- ◆ Underground Mining License issued: Initial environmental assessment completed
- ◆ Korea Zinc strategic investment (\$10.0 million equity position @ \$0.30)
- ◆ Korean management team hired
- ◆ Resinco<sup>®</sup> owns 9.69%, total issued & outstanding 266,269,333
- ◆ John Icke Director



# Portfolio Highlights

As at December 31, 2010



## CUE RESOURCES TSX-V: CUE

- ◆ Significant uranium mineralization in Paraguay
- ◆ 318,650 hectares
- ◆ 100% owned/20-year exploration and exploitation concession
- ◆ NI 43-101 indicated/inferred resource of 11.1 million pounds  $eU_3O_8$
- ◆ 8.9 m lbs.  $eU_3O_8$  at 0.052% / 2.2 m lbs.  $eU_3O_8$  at 0.047%
- ◆ ISR capability proven through initial laboratory tests (column leach test, porosity & permeability tests)
- ◆ Commercial pump test completed Q1, 2011. Positive results. ISR Capable
- ◆ Impressive/strong government relationships
- ◆ Resinco<sup>®</sup> owns 16.55%, total issued & outstanding 114,118,668 plus 8,860,715 warrants
- ◆ John Icke Chairman



# Questions/Answers

# Contact Information



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